



November 1, 2014

TO WHOM IT MAY CONCERN:

The City of San Marcos, Texas (the "City") is represented by, and will rely on, Specialized Public Finance Inc. as our independent registered municipal advisor with respect to public securities and financial products for the City's financing programs including, but not limited to, general obligation bonds, refunding bonds, limited tax notes, revenue bonds, and certificates of obligation.

By posting this letter on our website and Texas MAC's website, the City intends that market participants may use and rely on this letter for purposes of qualifying for the so-called IRMA exemption afforded by SEC Rule 15Ba1-1(d)(3)(vi) until the City removes the letter from, or replaces it with an updated or correcting letter posted at, the same page on our website and Texas MAC's internet site.

Dan Wegmiller is the individual at Specialized Public Finance Inc. with primary responsibility for advising the City for such finance matters.

Sincerely,

SAN MARCOS, TEXAS

By: _____